

**INTEGRAX BERHAD (49317-W)**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION  
AS AT 31 DECEMBER 2013**

	As at 31.12.2013 RM'000	As at 31.12.2012 Audited RM'000
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	351,074	337,556
Investment in associate	100,932	108,880
Other Investments	10,030	10,030
Goodwill on consolidation	128,030	128,030
	<u>590,066</u>	<u>584,496</u>
<b>Current assets</b>		
Trade and other receivables	9,864	11,385
Tax Recovery	145	732
Cash and cash equivalents	151,349	124,140
	<u>161,358</u>	<u>136,257</u>
<b>TOTAL ASSETS</b>	<b><u>751,424</u></b>	<b><u>720,753</u></b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Share capital	300,806	300,806
Reserves	46,891	46,891
Retained earnings	271,166	243,476
<b>Total equity attributable to owners of the Company</b>	<u>618,863</u>	<u>591,173</u>
<b>Non-controlling interest</b>	<u>66,360</u>	<u>59,775</u>
<b>Total equity</b>	<u>685,223</u>	<u>650,948</u>
<b>Non-current liabilities</b>		
Loans and borrowings	4,102	4,364
Deferred taxation	48,967	52,097
	<u>53,069</u>	<u>56,461</u>
<b>Current liabilities</b>		
Loans and borrowings	69	179
Trade and other payables	12,651	13,165
Tax liabilities	412	-
	<u>13,132</u>	<u>13,344</u>
<b>Total liabilities</b>	<u>66,201</u>	<u>69,805</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>751,424</u></b>	<b><u>720,753</u></b>
Net assets per share attributable to owners of the Company (RM)	2.06	1.97

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2012 and the explanatory notes attached to these interim financial statements.

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND  
OTHER COMPREHENSIVE INCOME FOR THE TWELVE MONTHS ENDED 31 DECEMBER 2013

	Current quarter 3 months ended		Cumulative quarter 12 months ended	
	31.12.13	31.12.12	31.12.13	31.12.12 Audited
	RM'000	RM'000	RM'000	RM'000
Revenue	23,555	23,059	92,928	90,707
Cost of sales	(8,979)	(8,309)	(34,648)	(32,132)
Gross profit	14,576	14,750	58,280	58,575
Other income	372	936	1,108	1,422
Depreciation	(3,305)	(3,391)	(13,145)	(12,124)
Administrative expenses	(2,065)	(2,442)	(8,926)	(7,979)
Other operating expenses	(110)	(262)	(110)	(262)
Operating profit	9,468	9,591	37,207	39,632
Other gain	462	-	567	-
Interest income	406	822	3,035	3,763
Finance costs	(102)	(108)	(422)	(1,969)
Share of profit after tax of associate	3,856	6,820	17,052	17,732
<b>Profit before taxation</b>	14,090	17,125	57,439	59,158
Income tax expense	(908)	(2,918)	(9,628)	(11,442)
<b>Profit for the period</b>	<b>13,182</b>	<b>14,207</b>	<b>47,811</b>	<b>47,716</b>
<b>Other comprehensive income/(loss), net of tax</b>				
Foreign currency translation differences for foreign operations	-	(923)	-	(1,069)
<b>Other comprehensive income/(loss) for the period, net of tax</b>	<b>-</b>	<b>(923)</b>	<b>-</b>	<b>(1,069)</b>
<b>Total comprehensive income for the period</b>	<b>13,182</b>	<b>13,284</b>	<b>47,811</b>	<b>46,647</b>
<b>Profit attributable to:</b>				
Owners of the Company	11,045	12,675	41,226	41,669
Non-controlling interest	2,137	1,532	6,585	6,047
<b>Profit for the period</b>	<b>13,182</b>	<b>14,207</b>	<b>47,811</b>	<b>47,716</b>
<b>Total comprehensive income attributable to:</b>				
Owners of the Company	11,045	11,747	41,226	40,599
Non-controlling interest	2,137	1,537	6,585	6,048
<b>Total comprehensive income for the period</b>	<b>13,182</b>	<b>13,284</b>	<b>47,811</b>	<b>46,647</b>
<b>Basic earnings per ordinary share (sen)</b>	3.67	4.21	13.71	13.85

The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2012 and the explanatory notes attached to these interim financial statements.

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE TWELVE MONTHS ENDED 31 DECEMBER 2013**

	-----Equity attributable to owners of the Company----->						Attributable to Owners of the Company RM'000	Non-controlling Interest RM'000	Total Equity RM'000
	Ordinary Share Capital RM'000	Share Premium RM'000	Capital Redemption Reserve RM'000	Translation Reserve RM'000	Retained Earnings RM'000	<-----Non-distributable ----->			
<b>At 1 January 2013</b>	300,806	46,706	185	-	243,476		591,173	59,775	650,948
Total comprehensive income for the period	-	-	-	-	41,226		41,226	6,585	47,811
Dividend to the owners of the company	-	-	-	-	(13,536)		(13,536)	-	(13,536)
<b>As at 31 December 2013</b>	<b>300,806</b>	<b>46,706</b>	<b>185</b>	<b>-</b>	<b>271,166</b>		<b>618,863</b>	<b>66,360</b>	<b>685,223</b>
<b>At 1 January 2012</b>	300,806	46,706	185	959	211,057		559,713	56,766	616,479
Total comprehensive income for the period	-	-	-	(1,070)	41,669		40,599	6,048	46,647
Liquidation of subsidiary companies	-	-	-	111	-		111	(39)	72
Dividend to the owners of the company	-	-	-	-	(9,250)		(9,250)	-	(9,250)
Dividend to the non-controlling interest	-	-	-	-	-		-	(3,000)	(3,000)
<b>As at 31 December 2012</b>	<b>300,806</b>	<b>46,706</b>	<b>185</b>	<b>-</b>	<b>243,476</b>		<b>591,173</b>	<b>59,775</b>	<b>650,948</b>

The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2012 and the explanatory notes attached to these interim financial statements.

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS  
FOR THE TWELVE MONTHS ENDED 31 DECEMBER 2013**

	<b>31.12.13</b>	<b>31.12.12</b>
	<b>RM'000</b>	<b>Audited RM'000</b>
<b>Cash flows from operating activities</b>		
Profit before taxation	57,439	59,158
Adjustments for :-		
Non-cash items	13,145	12,124
Non-operating items	<u>(20,203)</u>	<u>(20,167)</u>
<b>Operating profit before working capital changes</b>	50,381	51,115
Changes in working capital	<u>1,008</u>	<u>12,564</u>
<b>Cash from operations</b>	51,389	63,679
Income tax paid (net)	<u>(11,760)</u>	<u>(13,625)</u>
<b>Net cash flow from operating activities</b>	<u>39,629</u>	<u>50,054</u>
<b>Investing activities</b>		
Other gain received	567	-
Interest income received	3,035	3,763
Dividend received	25,000	15,000
Purchase of property, plant and equipment	<u>(26,893)</u>	<u>(17,608)</u>
Proceeds from disposal of plant and equipment	201	-
Proceeds from liquidation of subsidiary companies	-	<u>(157)</u>
<b>Net cash from investing activities</b>	<u>1,910</u>	<u>998</u>
<b>Financing activities</b>		
Decrease in Bond Redemption Account	1	27,314
Repayment of serial bonds	-	(60,000)
Hire purchase interest	(22)	(30)
Repayment of hire purchase creditor	(372)	(154)
Dividend to the owners of the company	<u>(13,536)</u>	<u>(9,250)</u>
Dividend to the non-controlling interest	-	(3,000)
RCCPs dividend paid to non-controlling interest	<u>(400)</u>	<u>(400)</u>
<b>Net cash used in financing activities</b>	<u>(14,329)</u>	<u>(45,520)</u>
<b>Net cash decrease in cash and cash equivalents</b>	27,210	5,532
<b>Cash and cash equivalents at the beginning of the period</b>	124,134	119,671
<b>Effects of foreign currency translation in consolidation</b>	-	<u>(1,069)</u>
<b>Cash and cash equivalents at the end of the period (Note 1)</b>	<u>151,344</u>	<u>124,134</u>

Note 1: Cash and cash equivalents

Cash and cash equivalents included in the Condensed Consolidated Statement of Cash Flows comprise the following amounts in the Statement of Financial Position :-

	<b>31.12.13</b>	<b>31.12.12</b>
	<b>RM'000</b>	<b>RM'000</b>
Cash and cash equivalents per Statement of Financial Position	151,349	124,140
Less : Amounts held in a Bond Redemption Account	-	(1)
Deposits pledged	(5)	(5)
Cash and cash equivalents per Condensed Consolidated Statement of Cash Flows	<u>151,344</u>	<u>124,134</u>

The Unaudited Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2012 and the explanatory notes attached to these interim financial statements.